



HMIS PATH Annual Report Programming Specifications

HMIS Programming Specifications v1.0

U.S. Department of Housing and Urban Development
VERSION 1.0
FOR REPORTING BEGINNING OCTOBER 1, 2025

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Summary of Changes

FY 2026 Revision History

Date	Version	Content	Revisions
October 2025	1.0	Q26 – all questions	Updated row numbers in table and programming instructions to accommodate question deletion
		Q26a	Removed question including Gender (3.06) information
		Q26c	Updated label for Hispanic/Latina/e/o to Hispanic/Latina/o
		Q26l	Added question including Sex (4.21) information

Introduction

This *Programming Specification* document complies with the [FY 2026 HMIS Data Standards](#). This version of the PATH Annual Report (“Report”) is due to be available in HMIS implementations by October 1, 2025. PATH grantees will be required to use this version of the Report for any FY 2026 reporting, including quarterly reporting that occurred prior to October 1, 2025. HUD expects that vendors will have fiscal year data standards updates available for testing in HMIS by communities at least one month prior to the changes taking effect.

This Report must permit inputting a date range of the grantee’s choosing, even if that range pre-dates October 1, 2025. The specifications for each question are broken up into the following components:

Component	Explanation
Report Table	Relevant data responses and fields provided.
Project Types, as determined by the HMIS Data Dictionary	<p>Project types required to complete each question. This is a ‘translation’ of the Program Applicability from the terms used in the Report, to the project types that the HMIS Data Standards require HMIS software to store.</p> <ul style="list-style-type: none"> Questions can be left blank or omitted entirely if they are not applicable to a particular project

HMIS Standard Reporting Terminology Glossary (“Glossary”)	When appropriate, global definitions will be referenced to assist in programming using the most current version of the Glossary.
Programming Instructions	The steps to be taken to generate accurate Report counts include: <ul style="list-style-type: none"> • Variables used • Logic to select applicable client records • Detail for how to populate each count within the question

Selecting Relevant Client Project Stay Records for the Report Operating Year

- **Date Range** – A period to be identified by the HMIS end user and differing among each state and territory. Each state or territory’s State PATH Contact (SPC) sets the date range for the reporting period. HMIS end users must be able to enter the dates according to their individual state requirements. At minimum, the HMIS end user will generate a Report for a yearlong period.
 - *Note:* Some states or territories also require quarterly submissions of the PATH Annual Report, known as Progress Reports. Progress Reports can be submitted as either ‘Cumulative Progress Reports’ which include all data for a reporting period, or they can be ‘Discrete Progress Reports’, which contains data for discrete periods that do not overlap. Grantees cannot use the ‘Discrete Progress Reports’ to populate the PATH Annual Report.
- When a Continuum of Care (CoC) serves clients across multiple states, the geocode for the client (Data Element 3.16 [\[Enrollment CoC\]](#)) can be used to filter clients based on the state in which the client resides.

CSV Export

To facilitate accurate HMIS data submission in the [PATH Data Exchange](#) (PDX), the Substance Abuse and Mental Health Services Administration (SAMHSA) is requiring a CSV format specific to this Report. The export must be a single .zip file containing only the six files listed below. Within each file, there must be exactly the number of rows and columns corresponding to the table shell for the relevant question. Include a comma for every cell in the table, even if it is blank, to make sure every row has the same number of fields. The row and column headers are both case and text sensitive and must align with what is used in the sample tables below (see Exhibit 1: Table Shells). Additionally, row and column headers must be double quoted.

Exhibit 1: Table Shells

File Number	File Name	Rows	Columns	Table Shell
1	Q8-Q16.csv	11	2	View table shell
2	Q17.csv	14	2	View table shell
3	Q18.csv	12	3	View table shell
4	Q19-Q24.csv	31	4	View table shell

5	Q25.csv	43	2	View table shell
6	Q26.csv	95	3	View table shell

Sample file – Q8–Q16.csv

This sample illustrates how to calculate clients counts based on PATH engagement elements.

"Persons served during this reporting period","Count"
 "8. Number of persons contacted by PATH-funded staff this reporting period",423
 "9. Number of new persons contacted this reporting period in a PATH Street Outreach project",353
 "10. Number of new persons contacted this reporting period in a PATH Services Only project",0
 "11. Total number of new persons contacted this reporting period (#9 + #10 = total new clients contacted)",353
 "12a. Instances of contact this reporting period prior to date of enrollment",299
 "12b. Total instances of contact during the reporting period",57
 "13a. Number of new persons contacted this reporting period who could not be enrolled because of ineligibility for PATH", 2
 "13b. Number of new persons contacted this reporting period who count not be enrolled because provider was unable to locate the client", 4
 "14. Number of new persons contacted this reporting period who became enrolled in PATH",238
 "15. Number with active, enrolled PATH status at any point during the reporting period",242
 "16. Number of active, enrolled PATH clients receiving community mental health services through any funding source at any point during the reporting period",102

Sample file fragment – Q25.csv

This sample illustrates how to handle subtitles with no counts in the table shell, along with subtotals.

"Destination at Exit","Count"
 "Temporary Destinations",
 "Moved from one HOPWA funded project to HOPWA TH",327
 "Transitional housing for homeless persons (including homeless youth)",302
 "Staying or living with family, temporary tenure (e.g., room, apartment, or house)",312
 "Staying or living with friends, temporary tenure (e.g., room apartment, or house)",313
 "Hotel or motel paid for without emergency shelter voucher",314
 "Subtotal",35
 "Institutional Situation",
 (remaining rows clipped)

Sample file fragment – Q26.csv

This sample fragment illustrates placeholder commas for cells that are blank in the table shell.

```
,"Of those with an active enrolled PATH status during this reporting period how many individuals are in each of the following categories?"  
"26b. Age","17 and under",0  
,"18 – 23",4  
,"24 – 30",10  
,"31 – 40",0  
,"41 – 50",26  
,"51 – 61",0  
,"62 and over",0  
,"Client doesn't know",0  
,"Client prefers not to answer",3  
,"Data not collected",0  
,"TOTAL",43  
(remaining rows clipped)
```

Program and Project Type Applicability

The data element 2.06 [\[funding sources\]](#) equals response number 21 *HHS: PATH-Street Outreach & Supportive Services Only*.

Each question in the Report has been identified as being applicable to particular project types. Questions which do not apply to a particular project type may not be visible to HMIS end users when the report is run for a given project. The HMIS-generated Report may not omit or leave blank questions, based on these reporting specifications – a 0 must be inserted where relevant.

- A PATH-funded organization may have one or more projects in the HMIS, which are reported in one Report. If the organization uses both project types 4 and 6 (data element 2.02.6 [\[project type\]](#)), the PATH Annual Report should be programmed to run across both project types in one Report and de-duplicate individuals served by both project types.
 - Project Type 4 – *Street Outreach*: PATH-funded street outreach projects focus on people who reside in a place not meant for habitation (e.g., streets, abandoned buildings, etc.).
 - Project Type 6 – *Services Only*: PATH-funded services only projects focus on people who reside in a place meant for habitation, or who are at-risk of homelessness (e.g., emergency shelters, safe havens, etc.).

All questions in the Report apply to both project types except Q9 and Q10. Q9 reports only on project type 4 (*Street Outreach*). Q10 reports only on project 6 (*Services Only*).

Questions about PATH budgets (Q1 – Q7) are not extracted from an HMIS, so no programming instructions are being provided.

Determining Which Clients to Include

Unless otherwise specified, “all person counts” is the unduplicated count of clients within each row of a particular question. This Report utilizes the HMIS Reporting Glossary to define the universe of clients to

be included in each Report question. There are four universes used in the report: Active, New & Active, Active & Enrolled, and Active & Newly Enrolled. Each universe is defined here and each question refers to one of the four universes.

Unless otherwise specified, use data from each client’s latest project stay (the stay with the latest 3.10 [project start date]) during the reporting date range that meets the “Active” criteria below.

1. **Active:** This Report uses “Method 2 – Active Clients by Date of Service” from the Glossary to determine which clients to include in the reporting universe. These criteria apply to all dates for the purposes of determining an active client. The table below lists the date fields to use.

[date] >= [report start date]
 And [date] <= [report end date]
 And [date] >= [project start date]
 And ([date] <= [project exit date] or [project exit date] is null)

Where [date] is any of the following:

Field	Data Standards	Additional Qualifications
[current living situation]	4.12	Requires that [current living situation] is identifying contacts directly with the client, not a case worker or housing specialist. If an HMIS is designed to capture other types of
[date of engagement]	4.13	Where there is not a [current living situation] on the [date of engagement], count the date of engagement as a contact.
[PATH status]	P3	Use the [date of status determination] if there is not already a [current living situation] reflecting a client contact on the date and [PATH status – client became enrolled in PATH] = 1 (“yes”).
[services provided – PATH funded]	P1	Use the Service Provided date if there is not already a [current living situation] reflecting a client contact on the

2. **New & Active:** New & Active clients are those identified in the Active universe but only those with 3.10 [project start date] during the reporting period and no pre-existing enrollment should be included. Clients should be counted regardless of [PATH status].
 (“Active” as defined in logic statement 1 above.)
 And (client does not have any enrollment identified as “active” as defined above with a [project start date] < [report start date])
 And [project start date] >= [report start date]
 And [project start date] <= [report end date]
3. **Active & Enrolled:** Active & Enrolled clients are those identified in the Active universe but only those with a P3 [PATH status – client became enrolled in PATH] = 1 (“yes”) prior to or on the end of the reporting period.

(“Active” as defined in #1)
 And [PATH status – client became enrolled in PATH] = 1
 And [PATH status – date of status determination] <= [report end date]
 And [PATH status – date of status determination] >= [project start date]
 And (([PATH status – date of status determination] <= [project exit date]
 or [project exit date] is null)

4. **Active & Newly Enrolled:** Active & Newly Enrolled clients are those identified in the Active universe but only those with a P3 [PATH status – client became enrolled in PATH] = 1 (“yes”) within the reporting period.

(“Active” as defined in #1)
 And [PATH status – client became enrolled in PATH] = 1
 And [PATH status – date of status determination] <= [report end date]
 And [PATH status – date of status determination] >= [report start date]
 And [PATH status – date of status determination] >= [project start date]
 And (([PATH status – date of status determination] <= [project exit date]
 or [project exit date] is null)

Determining Age-Related Variables

Per the Glossary, [age] is a global variable determined from a client’s 3.03 [date of birth]. These reporting specifications comply with the recommended methods of determining age per the Glossary.

Relevant HMIS Data Standard Fields

The HMIS Data Standards used in calculating the report are listed here along with the applicable questions.

Number	Name	Relevant Data	Question
3.03	Date of Birth	mm/dd/yyyy	26b
	DOB Data Quality	1, 2, 8, 9, 99	26b
3.04	Race and Ethnicity	1, 2, 3, 4, 5, 6, 7, 8, 9, 99	26c
3.07	Veteran Status	0, 1, 8, 9, 99	26e
3.08	Disabling Condition	0, 1, 8, 9, 99	26j
3.917	Prior Living Situation	116, 101, 118, 215, 206, 207, 225, 204, 205, 302, 329, 314, 332, 336, 335, 410, 435, 421, 411, 8, 9, 99	26h
	Length of stay in prior living situation	10, 11, 2, 3, 4, 5, 8, 9, 99	26i
	Approximate date this episode of homelessness started	mm/dd/yyyy	26j

Number	Name	Relevant Data	Question
	Number of times the client has been on the streets, in ES, or SH in the past three years including today	1, 2, 3, 4, 8, 9, 99	26j
	Total number of months homeless on the street, in ES, or SH in the past three years	101, 102-112, 113, 8, 9, 99	26j
3.10	Project Start Date	mm/dd/yyyy	All
3.11	Project Exit Date	mm/dd/yyyy	All
3.12	Destination	116, 101, 118, 215, 206, 207, 225, 204, 205, 302, 329, 314, 332, 312, 313, 327, 422, 423, 426, 410, 435, 421, 411, 30, 17, 24, 8, 9, 99	25
4.02	Income and Sources – Information Date	mm/dd/yyyy	19
	Income and Sources – Income from Any Source	0, 1, 8, 9, 99	19
	Income and Sources – Supplemental Security Income (SSI)	0, 1	20
	Income and Sources – Social Security Disability Insurance (SSDI)	0, 1	20
4.03	Non-Cash Benefits – Information Date	mm/dd/yyyy	21
	Non-Cash Benefits from Any Source	0, 1, 8, 9, 99	21
4.04	Health Insurance – Information Date	mm/dd/yyyy	22
	Covered by Health Insurance	0, 1, 8, 9, 99	22
	MEDICAID	0, 1	23
	MEDICARE	0, 1	23
	State Children’s Health Insurance Program (or use local name)	0, 1	24
	Veteran’s Health Administration (VHA)	0, 1	24
	Employer – Provided Health Insurance	0, 1	24
	Health Insurance obtained through COBRA	0, 1	24

Number	Name	Relevant Data	Question
	Private Pay Health Insurance	0, 1	24
	State Health Insurance for Adults (or use local name)	0, 1	24
	Indian Health Services Program	0, 1	24
	Other	0, 1	24
4.05	Physical Disability	0, 1, 8, 9, 99	26j
	Physical Disability – Expected to be of long-continued and indefinite duration and substantially impairs the ability to live independently	0, 1, 8, 9, 99	26j
4.06	Developmental Disability	0, 1, 8, 9, 99	26j
4.07	Chronic Health Condition	0, 1, 8, 9, 99	26j
	Chronic Health Condition – Expected to be of long-continued and indefinite duration and substantially impairs the ability to live independently	0, 1, 8, 9, 99	26j
4.08	HIV/AIDS	0, 1, 8, 9, 99	26j
4.09	Mental Health Disorder	0, 1, 8, 9, 99	16, 26j
	Mental Health Disorder – Expected to be of long-continued and indefinite duration and substantially impairs the ability to live independently	0, 1, 8, 9, 99	26j
4.10	Substance Use Disorder	0, 1, 2, 3, 8, 9, 99	26f, 26j
	Substance Use Disorder – Expected to be of long-continued and indefinite duration and substantially impairs the ability to live independently	0, 1, 8, 9, 99	26j
4.11	Domestic Violence – Survivor of Domestic Violence	0, 1, 8, 9, 99	26k
4.12	Current Living Situation – Date of Contact (also referred to as “contact(s)”)	mm/dd/yyyy	8-15
4.13	Date of Engagement	mm/dd/yyyy	8-14

Number	Name	Relevant Data	Question
4.21	Sex	0, 1, 8, 9, 99	26l
P1	Services Provided – PATH Funded – Date of Service	mm/dd/yyyy	17
	Services Provided – PATH Funded – Type of PATH Funded Service Provided	1, 2, 14, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12	17
P2	Referrals Provided – PATH – Date of Referral	mm/dd/yyyy	18
	Referrals Provided – PATH – Type of Referral	1, 2, 3, 4, 5, 6, 11, 7, 8, 9, 10	18
	Referrals Provided – PATH – Outcome	1, 2, 3	18
P3	PATH Status - Date of Status Determination	mm/dd/yyyy	12 – 26
	PATH Status - Client Became Enrolled in PATH	0, 1	12 – 26
	PATH Status – Reason not enrolled	1, 2, 3	13a, 13b
P4	Connection with SOAR	0, 1, 8, 9, 99	26g

Report Details Q8–Q16

Q8 – Q16: Report Table

	A	B	C	D
1	Persons served during this reporting period:	Count	Universe	Project Type
2	8. Number of persons contacted by PATH-funded staff this reporting period		Active	4, 6
3	9. Number of new persons contacted this reporting period in a PATH Street Outreach project		New & Active	4
4	10. Number of new persons contacted this reporting period in a PATH Services Only project		New & Active	6
5	11. Total number of new persons contacted this reporting period (#9 + #10 = total new clients contacted)		New & Active	4, 6
6	12a. Instances of contact this reporting period prior to date of enrollment		Active & Newly Enrolled	4, 6

	A	B	C	D
1	Persons served during this reporting period:	Count	Universe	Project Type
7	12b. Total instances of contact during the reporting period		Active & Newly Enrolled	4, 6
8	13a. Number of new persons contacted this reporting period who could not be enrolled because of ineligibility for PATH		New & Active	4, 6
9	13b. Number of new persons contacted this reporting period who could not be enrolled because provider was unable to locate the client		New & Active	4,6
10	14. Number of new persons contacted this reporting period who became enrolled in PATH		New & Active	4, 6
11	15. Number with active, enrolled PATH status at any point during the reporting period		Active & Enrolled	4, 6
12	16. Number of active, enrolled PATH clients receiving community mental health services through any funding source at any point during		Active & Enrolled	4, 6

Introduction

Count people according to the universe and project type as shown in the report table.

Instructions

1. Do not output columns C and D.
2. Column B Rows 2, 3, 4, and 5 (Qs 8-11): Count people according to the universe and project type as shown in the report table.
3. Column B Row 6 (Q12a): Count the number of contacts between first [\[current living situation\]](#) and the [\[PATH status – date of status determination\]](#).
 - a. Start with the universe of Active & Newly Enrolled clients. Using data from these project stays, count the total number of contacts that occurred \geq [\[project start date\]](#), \leq [\[PATH status – date of status determination\]](#), \geq [\[report start date\]](#), and \leq [\[report end date\]](#).
 - b. A person may have more than one [\[current living situation\]](#) on a given date and each contact should be included in the count.
 - c. Use any of the records in “Determining Which Clients to Include” – 1 (Active). [\[Current living situation\]](#) records should each count separately as a contact, even if multiple records occur on the same day. All remaining types of dates ([\[date of engagement\]](#), [\[PATH status\]](#), [\[services provided – PATH funded\]](#)) should only count once per day, and only when there is no other relevant contact on that day. For example, a worker meets with a client, formally engages the client, and enrolls them:
 - i. [\[current living situation\]](#) on 6/1/2021 (contact #1)
 - ii. [\[current living situation\]](#) on 6/1/2021 (contact #2)

- iii. [date of engagement] on 6/1/2021 (not counted as contact as there is already a [current living situation] on 6/1)
- iv. [PATH status – date of status determination] on 6/2/2021 and [client became enrolled in PATH] = 1 (“Yes”) (contact #3)
- v. [services provided – PATH funded] on 6/2/2021 (not counted as there is already other activity recorded on this date)

These five records amount to three contacts.

4. Column B Row 7 (Q12b): Count the number of contacts between [report start date] and [report end date].
 - a. Start with the universe of Active & Newly Enrolled clients.
 - b. Using data from all these project stays, count the total number of contacts that occurred \geq [report start date] and \leq [report end date].
 - c. A person may have more than one contact on a given date and each contact should be included in the count.
 - d. Use any of the records in “Determining Which Clients to Include” – 1 (Active). [Current living situation] records should each count separately as a contact, even if multiple records occur on the same day. As explained in 3e. above, all remaining types of dates ([date of engagement], [PATH status], [services provided – PATH funded]) should only count once per day, and only when there is no other relevant contact on that day.
5. Column B Row 8 (Q13a): Starting with the New & Active universe, count the clients that have a [PATH status – date of status determination] dated during the reporting period where [client became enrolled in PATH] = 0 (“No”) and [reason not enrolled] = 1 (“Client was found ineligible for PATH”).
6. Column B Row 9 (Q13b): Starting with the New & Active universe, count the clients that have a [PATH status – date of status determination] dated during the reporting period where [client became enrolled in PATH] = 0 (“No”) and [reason not enrolled] = 3 (“Unable to locate client”).
7. Column B Row 10 (Q14): Starting with the New & Active universe, count the clients that have a [PATH status – date of status determination] dated during the reporting period where [client became enrolled in PATH] = 1 (“Yes”). Note: these are the clients that appear in both the New & Active universe and the Active & Newly Enrolled universe.
8. Column B Row 11 (Q15): This row is the count of clients in the Active & Enrolled universe.
9. Column B Row 12 (Q16): Starting with the Active & Enrolled universe, count those where A or B (or both) are true:
 - A. Have [services provided – PATH funded] = 4 (“Community Mental Health”) with [date of service] \leq [report end date] AND [date of service] \geq [report start date]
 - B. OR ([referrals provided – PATH] = 1 (“Community Mental Health”) AND [select outcome for each] = 1 (“Attained”) AND [date of referral] \leq [report end date] AND [date of referral] \geq [report start date]).

Report Details Q17: Services Provided

Q17: Report Table

	A	B	C	D
1	Type of Service	Number of people receiving service	Universe	Project Type
2	17a. Re-engagement		Active & Enrolled	4, 6
3	17b. Screening		Active & Enrolled	4, 6
4	17c. Clinical assessment		Active & Enrolled	4, 6
5	17d. Habilitation/rehabilitation		Active & Enrolled	4, 6
6	17e. Community Mental Health		Active & Enrolled	4, 6
7	17f. Substance use treatment		Active & Enrolled	4, 6
8	17g. Case management		Active & Enrolled	4, 6
9	17h. Residential supportive		Active & Enrolled	4, 6
10	17i. Housing minor renovation		Active & Enrolled	4, 6
11	17j. Housing moving assistance		Active & Enrolled	4, 6
12	17k. Housing eligibility		Active & Enrolled	4, 6
13	17l. Security deposits		Active & Enrolled	4, 6
14	17m. One-time rent for eviction		Active & Enrolled	4, 6

Introduction

Report the number of Active & Enrolled clients (Q15) that received each service during the reporting period.

Instructions

1. Do not output columns C and D.
2. Individuals who received more than one type of service (e.g., Screening and Case management) should be reported once in all service categories that apply.
3. Individuals who received one service multiple times should only be counted one time for that type of service.
4. Column A Rows 2 – 14: Each row represents a different [services provided – PATH funded – type of PATH FUNDED service provided] as follows:
 - a. *Re-engagement* = where type of service equals 1
 - b. *Screening* = where type of service equals 2
 - c. *Clinical assessment* = where type of service equals 14
 - d. *Habilitation/rehabilitation* = where type of service equals 3
 - e. *Community Mental Health* = where type of service equals 4
 - f. *Substance use treatment* = where type of service equals 5
 - g. *Case management* = where type of service equals 6
 - h. *Residential supportive services* = where type of service equals 7
 - i. *Housing minor renovation* = where type of service equals 8

- j. *Housing moving assistance* = where type of service equals 9
- k. *Housing eligibility determination* = where type of service equals 10
- l. *Security deposits* = where type of service equals 11
- m. *One-time rent for eviction prevention* = where type of service equals 12

Report Details Q18: Referrals Provided

Q18: Report Table

	A	B	C	D	E
1	Type of Referral	Number receiving each referral	Number who attained the service from the referral	Universe	Project Type
2	Community Mental Health			Active & Enrolled	4, 6
3	Substance Use Treatment			Active & Enrolled	4, 6
4	Primary Health/ Dental Care			Active & Enrolled	4, 6
5	Job Training			Active & Enrolled	4, 6
6	Educational Services			Active & Enrolled	4, 6
7	Housing Services			Active & Enrolled	4, 6
8	Temporary Housing			Active & Enrolled	4, 6
9	Permanent Housing			Active & Enrolled	4, 6
10	Income Assistance			Active & Enrolled	4, 6
11	Employment Assistance			Active & Enrolled	4, 6
12	Medical Insurance			Active & Enrolled	4, 6

Introduction

Report the number of Active & Enrolled clients (Q15) provided with referrals by referral type during the reporting period. Report the number of Active & Enrolled clients that attained services from referrals during the reporting period.

Instructions

1. Do not output columns D and E.
2. Individuals who received more than one type of referral (e.g., employment assistance and community mental health) should be reported once in all categories that apply.
3. Individuals who received a referral multiple times should only be counted one time for that type of referral.
4. Column A Rows 2 – 12: each row represents a different [referrals provided – PATH – type of referral] as follows:
 - a. *Community Mental Health* = where type of referral equals 1.
 - b. *Substance Use Treatment* = where type of referral equals 2.
 - c. *Primary Health/ Dental Care* = where type of referral equals 3.
 - d. *Job Training* = where type of referral equals 4.
 - e. *Educational Services* = where type of referral equals 5.
 - f. *Housing Services* = where type of referral equals 6.
 - g. *Temporary Housing* = where type of referral equals 11.
 - h. *Permanent Housing* = where type of referral equals 7.
 - i. *Income Assistance* = where type of referral equals 8.
 - j. *Employment Assistance* = where type of referral equals 9.
 - k. *Medical Insurance* = where type of referral equals 10.
5. Column B Rows 2 – 12: Each row is an unduplicated count of people who received each referral.
6. Column C Rows 2 – 12: Each row is an unduplicated count of people who attained each referral. Column C should be less than or equal to the count in column B.

Report Details Q19 – Q24: Outcomes

Q19 – Q24: Report Table

	A	B	C	D	E
1	Outcomes	At PATH Project Start	At PATH Project Exit (for clients who were exited from PATH in the reporting period – leavers)	At Report End Date (for clients who were still active in PATH as of Report End Date – stayers)	Data Standard Fields and Responses
2	19. Income from Any Source				4.2 Income and Sources Field 2

	A	B	C	D	E
1	Outcomes	At PATH Project Start	At PATH Project Exit (for clients who were exited from PATH in the reporting period – leavers)	At Report End Date (for clients who were still active in PATH as of Report End Date – stayers)	Data Standard Fields and Responses
3	Yes				1
4	No				0
5	Client doesn't know				8
6	Client prefers not to answer				9
7	Data not collected				99 or null
8	Total	=sum(B3:B7)	=sum(C3:C7)	=sum(D3:D7)	
9	20. Supplemental Security Income (SSI)/ Social Security Disability Insurance (SSDI)				4.2 Income and Sources Fields 5 and 6
10	Yes				1
11	No				0
12	21. Non-Cash Benefits from Any Source				4.3 Non-Cash Benefits Field 2
13	Yes				1
14	No				0
15	Client doesn't know				8
16	Client prefers not to answer				9
17	Data not collected				99 or null
18	Total	=sum(B13:B17)	=sum(C13:C17)	=sum(D13:D17)	
19	22. Covered by Health Insurance				4.4 Health Insurance Field 2
20	Yes				1

	A	B	C	D	E
1	Outcomes	At PATH Project Start	At PATH Project Exit (for clients who were exited from PATH in the reporting period – leavers)	At Report End Date (for clients who were still active in PATH as of Report End Date – stayers)	Data Standard Fields and Responses
21	No				0
22	Client doesn't know				8
23	Client prefers not to answer				9
24	Data not collected				99 or null
25	Total	=sum(B20:B24)	=sum(C20:C24)	=sum(D20:D24)	
26	23. MEDICAID/MEDICARE				4.4 Health Insurance Fields 3 and 4
27	Yes				1
28	No				0
29	24. All other health insurance				4.4 Health Insurance Fields 5, 6, 7, 8, 9, 10, 11, 12
30	Yes				1
31	No				0

Introduction

An unduplicated count of Active & Enrolled clients (Q15) at Project Start and at Project Exit (leavers) or at Report End Date (stayers).

Universe

At Project Start (column B) – Active & Enrolled. At Project Exit (column C) – leavers/enrolled. At Report End Date (column D) – stayers/enrolled.

Instructions

1. Do not output column E.
2. Column B is an unduplicated count of **Active & Enrolled** clients at data collection stage 1.
3. Column C is an unduplicated count of **leavers/enrolled** clients at data collection stage 3.

4. Column D is an unduplicated count of **stayers/enrolled** clients at data collection stage 1 OR 2, whichever is later.
5. Column B, rows 8, 18, and 25 are totals and should collectively equal Q15.
 - a. Columns C and D, rows 8, 18, and 25 are totals and should equal Q15 when column C and D are summed.
6. Rows 2, 9, 12, 19, 26, and 29 are header rows. There are no calculations in these rows, but they should appear in the output.
7. Rows 10 and 11: Supplemental Security Income (SSI)/ Social Security Disability Insurance (SSDI)
 - a. If [supplemental security income (SSI)] = 1 AND/OR [social security disability insurance (SSDI)] = 1, count the client once as yes.
 - b. Count of clients as No (0) where [supplemental security income (SSI)] <> 1 AND [social security disability insurance (SSDI)] <> 1.
8. Rows 27 and 28: MEDICAID/MEDICARE:
 - a. If [MEDICAID] = 1 AND/OR [MEDICARE] = 1, count the client once as yes.
 - b. Count of clients as No (0) where [MEDICAID] <> 1 AND [MEDICARE] <> 1.
9. Rows 30 and 31: Other Health Insurance (*Exclude [MEDICAID] and [MEDICARE] from this calculation*):
 - a. If any one form of health insurance = 1, count the client once as yes.
 - b. Count of clients as No (0) where all other forms of health insurance <> 1.

Report Details Q25: Housing Outcomes

Q25: Report Table

	A	B	C
1	25. Destination at Exit	count	3.12 Exit Destination
2	Homeless Situations (100-199)		
3	Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)		116
4	Emergency shelter, including hotel or motel paid for with emergency shelter voucher, Host Home Shelter		101
5	Safe Haven		118
6	Subtotal	Sum (B3:B5)	
7	Institutional Situations (200-299)		
8	Foster care home or foster care group home		215
9	Hospital or other residential non-psychiatric medical facility		206
10	Jail, prison, or juvenile detention facility		207
11	Long-term care facility or nursing home		225
12	Psychiatric hospital or other psychiatric facility		204
13	Substance abuse treatment facility or detox center		205
14	Subtotal	Sum (B8:B13)	
15	Temporary Housing Situations (300-399)		
16	Transitional housing for homeless persons (including homeless youth)		302
17	Residential project or halfway house with no homeless criteria		329
18	Hotel or motel paid for without emergency shelter voucher		314
19	Host Home (non-crisis)		332
20	Staying or living with family, temporary tenure (e.g., room, apartment, or house)		312
21	Staying or living with friends, temporary tenure (e.g., room, apartment, or house)		313

	A	B	C
22	Moved from one HOPWA funded project to HOPWA TH		327
23	Subtotal	Sum (B16:B22)	
24	Permanent Housing Situations (400-499)		
25	Staying or living with family, permanent tenure		422
26	Staying or living with friends, permanent tenure		423
27	Moved from one HOPWA funded project to HOPWA PH		426
28	Rental by client, no ongoing housing subsidy		410
29	Rental by client, with ongoing housing subsidy		435
30	Owned by client, with ongoing housing subsidy		421
31	Owned by client, no ongoing housing subsidy		411
32	Subtotal	Sum (B25:B31)	
33	Other (1-99)		
34	No exit interview completed		30
35	Other		17
36	Deceased		24
37	Client doesn't know		8
38	Client prefers not to answer		9
39	Data not collected		99
40	Subtotal	Sum (B34:B39)	
41	PATH-enrolled clients still active as of report end date (stayers)		
42	Total		

Introduction


An unduplicated count of Active & Enrolled clients (Q15) at Project Start and at Project Exit (leavers) or at Report End Date (stayers).

Universe

Leavers/enrolled and stayers/enrolled

Instructions

1. Do not output Column C.
2. Rows 2, 7, 15, 24, and 33 are header rows. There are no calculations in these rows, but they should appear in the output.

- 
3. Column B, rows 6, 14, 23, and 32 are totals and each should collectively equal Q25.
 4. Column B rows 2 through 39 (not including the total and header rows): report each leaver in the universe according to their [\[destination\]](#) as indicated in column C.
 5. Column B row 41: report the total number of stayers in the universe of clients.
 6. Column B row 42: report the total number of leavers + stayers in the universe of clients.

Report Details Q26: Demographics

Q26: Report Table

	A	B	C	D	E
1			Of those with an active, enrolled PATH status during this reporting period, how many individuals are in each of the following categories?	Data Standard Fields	Data Standards Responses
2	26b. Age	17 and under		3.03 Date of Birth	Refer to HMIS Reporting Glossary for Age calculation
3		18 – 23			
4		24 – 30			
5		31 – 40			
6		41 – 50			
7		51 – 61			
8		62 and over			
9		Client doesn't know			
10		Client prefers not to answer			
11		Data not collected			
12		Total	Sum (C2:C11)		
13	26c. Race and Ethnicity	American Indian, Alaska Native, or Indigenous		3.04 Race and Ethnicity	1
14	<i>Note: An individual who identifies with multiple race/ethnicity options should be counted in all applicable</i>	Asian or Asian American			2
15		Black, African American, or African			3
16		Hispanic/Latina/o			6
17		Middle Eastern or North African			7

	A	B	C	D	E
18	<i>categories. This demographic element will not sum to the total persons enrolled.</i>	Native Hawaiian or Pacific Islander			4
19		White			5
20		Client doesn't know			8
21		Client prefers not to answer			9
22		Data not collected			99
23		Total	Distinct count of clients		
24	26e. Veteran Status (adults only)	Veteran		3.07 Veteran Status	1
25		Non-veteran			0
26		Client doesn't know			8
27		Client prefers not to answer			9
28		Data not collected			99
29		Total	Sum (C24:C28)		
30	26f. Co-occurring disorder	Co-occurring substance use disorder		4.10 Substance Use Disorder	1, 2 or 3
31		No co-occurring substance use disorder			0
32		Unknown			8, 9 or 99
33		Total	Sum (C30:C32)		
34	26g. Connection with SOAR	Yes		P4.1 Connection with SOAR	1
35		No			0
36		Client doesn't know			8
37		Client prefers not to answer			9
38		Data not collected			99
39		Total	Sum (C34:C38)		
40	26h. Prior Living	Homeless Situations		3.917 Living	Header

	A	B	C	D	E
	Situation	(100-199)		Situation Field 1	
41		Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport, or anywhere outside)			116
42		Emergency shelter, including hotel or motel paid for with emergency shelter voucher, Host Home shelter			101
43		Safe Haven			118
44		Institutional Situations (200-299)			Header
45		Foster care home or foster care group home			215
46		Hospital or other residential non-psychiatric medical facility			206
47		Jail, prison, or juvenile detention facility			207
48		Long-term care facility or nursing home			225
49		Substance abuse treatment facility or detox center			205
50		Psychiatric hospital or other psychiatric facility			204

	A	B	C	D	E
51		Temporary Housing Situations (300-399)			Header
52		Transitional housing for homeless persons (including homeless youth)			302
53		Residential project or halfway house with no homeless criteria			329
54		Hotel or motel paid for without emergency shelter voucher			314
55		Host Home (non-crisis)			332
56		Staying or living in a friend's room, apartment, or house			336
57		Staying or living in a family member's room, apartment, or house			335
58		Permanent Housing Situations (400-499)			Header
59		Rental by client, no ongoing housing subsidy			410
60		Rental by client, with ongoing housing subsidy			435
61		Owned by client, with ongoing housing subsidy			421
62		Owned by client, no ongoing housing subsidy			411

	A	B	C	D	E
63		Other (1-99)			Header
64		Client doesn't know			8
65		Client prefers not to answer			9
66		Data not collected			99
67		Total	Sum (C40:C66)		
68	26i. Length of stay in prior living situation (emergency shelter or place not meant for human habitation only)	One night or less		See instructions #10 below.	10
69		Two to six nights			11
70		One week or more, but less than one month			2
71		One month or more, but less than 90 days			3
72		90 days or more, but less than one year			4
73		One year or longer			5
74		Client doesn't know			8
75		Client prefers not to answer			9
76		Data not collected			99
77		Total	Sum (C68:C76)		
78	26j. Chronically homeless (at project start)	Yes		See instructions #11 below.	See instructions #11 below.
79		No			
80		Unknown			
81		Total	Sum (C78:C80)		
82	26k. Survivor of Domestic Violence (adults only)	Yes		4.11 Domestic Violence	1
83		No			0
84		Client doesn't know			8

	A	B	C	D	E
85		Client prefers not to answer			9
86		Data not collected			99
87		Total	Sum (C82:C86)		
88	26l. Sex	Female		4.21 Sex	0
89		Male			1
90		Not available			8/9/99
91		Total	Sum (C88:C90)		

Introduction

An unduplicated count of Active & Enrolled clients (Q15).

Universe

Active & Enrolled

HMIS Reporting Glossary Reference


Age

CH at project start

HMIS Data Quality Report: Missing Data

Instructions

1. Do not output columns D and E.
2. Column C rows 40, 44, 51, 58, and 63 are header rows. There are no calculations in these rows, but they should appear in the output.
3. Column C rows 2 – 12 (Age): Report the distinct counts of clients by age bracket.
4. Column C rows 13 – 23 (Race and Ethnicity): Use column E to determine on which row/s to report a client. Because [\[race and ethnicity\]](#) is a multi-response field, clients are reported according to each selected response, which may result in clients being counted in more than one row.
 - a. For example, row 15 reports clients with *any* combinations that include “Black, African American, or African” in the list. This may be in combination with zero or more other responses.
5. Column C rows 24 – 29 (Veteran Status): Filter for clients with Age >= 18
6. Column C rows 30 – 33 (Co-occurring disorder): NOTE: the term “Co-occurring disorder” in this report does not use data in [\[mental health disorder\]](#). The universe of clients for this question are those who are enrolled in PATH as indicated where [\[client became enrolled in PATH\]](#) = 1 (“yes”), which implies that the client has a mental health disorder regardless of what is indicated in 4.09 [\[mental health disorder\]](#). Thus, it is sufficient to report PATH-enrolled clients only according to 4.10 [\[substance use disorder\]](#).

- 
7. Column C rows 34 – 39 (Connection with SOAR): Report the distinct counts clients by data element response.
 8. Column C rows 40 – 67 (Prior Living Situation): Report the distinct counts clients by data element response.
 9. Column C rows 68 – 77 (Length of stay in prior living situation): Filter for clients with [prior living situation] = 101 (“Emergency shelter, including hotel or motel paid for with emergency shelter voucher, Host Home shelter”) or 116 (“Place not meant for habitation (e.g., a vehicle, an

- abandoned building, bus/train/subway station/airport or anywhere outside)”), then count clients according to [length of stay in prior living situation].
10. Column C rows 78 – 81 (Chronically homeless): Refer to the Glossary under “CH at project start” to determine the values below:
 - a. Yes = count of clients where [CH at project start] is true.
 - b. No = count of clients where [CH at project start] is false. This DOES NOT include clients with missing data required for the calculation.
 - c. Unknown = count of clients where [CH at project start] cannot be determined because some data is missing. This cell will include any clients for whom “CH at project start” cannot be determined as “Yes” or “No” per the guidance in the Glossary.
 11. Column C rows 82 – 87 (Domestic Violence): Filter for clients with Age \geq 18
 12. For sections 26f (Co-occurring disorder), 26g (Connection with SOAR), and 26k (Domestic Violence), use the most recent data available for each relevant enrollment, regardless of collection stage, where the [information date] is:
 - a. \geq [project start date]
 - b. \leq ([project exit date] or [project exit date] is null)
 - c. \leq [report end date]
 13. Column C rows 88 – 91 (Sex): Report the distinct counts of clients by sex. Row 90 (“Not available”) should include all clients missing data for this element, as defined in the HMIS Data Quality Report: Missing Data section of the HMIS Reporting Glossary.

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